



Dynamics of ICTs: industries, R&D, markets

PREDICT Conference 2015

Jointly organized by DG CONNECT and JRC-IPTS

November 25th, 2015 in Avenue de Beaulieu 25, 1160 Brussels

Draft Agenda

08.00 - 09.00 Registration – Coffee-Croissant

MORNING SESSION

ICT industries, R&D and the economy: through the lens of statistics

Which are the features of the ICT sector in Europe today, and which the constraints to fully exploit the opportunities offered by digital technology in the economy? What is the evolving role of R&D in ICTs, and which complementary aspects are to be considered?

09.00 - 09.15 **Opening remarks**

Ioannis Maghiros, Head of Unit JRC-IPTS, EC
Lucilla Sioli, Head of Unit, DG CONNECT, EC

09.15 – 11.00 ***The transformation of the ICT sector and the economy***

Andrea DE PANIZZA, Senior researcher, JRC-IPTS, EC
Konstantinos GIANNAKOURIS, Eurostat
Gianluca PAPA, DG CNECT, EC
Vincenzo SPIEZIA, Head of Unit, OECD

DEBATE

Challenger: **Guenter PECHT-SEIBER**, Senior Vice President, SAP A.G.

11.00 - 11.30 **Coffee break**

11.30 – 13.15 ***Changing ICT R&D, innovation and business performance***

Giuditta DE PRATO, Senior researcher, JRC-IPTS, EC
Carsten OLSSON, Head of Unit, Eurostat, EC
Matilde MAS, University of Valencia and IVIE
Harald GRUBER, Head of Division, European Investment Bank

DEBATE

Challenger; **Enrique MEDINA MALO**, Chief policy officer, Telefonica

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13:15 – 14:15 Lunch

AFTERNOON SESSION

ICT industries, R&D and the economy: the stakeholders' insight

How to re-interpret the transformation of European ICT industries and ICT R&D and innovation? How did EU companies respond to those trends? What are their prospects for the coming years? What could be the role of emerging technologies and where are the opportunities? Is there a role for ICT R&D?

14:15 – 16:30

Key Note Speaker: **Gabrielle GAUTHEY**, Director, Groupe Caisse des Dépôts

Jonas SELEN, Director Business Development and Consumer Insights, Ericsson

Guenter PECHT-SEIBER, Senior Vice President, SAP A.G.

Enrique MEDINA MALO, Chief policy officer, Telefonica

Olivier EZRATTY, Innovation Strategies Consulting

DEBATE

Conclusive roundtable discussion

What did we learn today about the European ICT industry and about ICT R&D? What are the emerging questions for further research and for policy makers?