



OCEANS

Maritime Economy	5 % of EU's GDP 5 million jobs
Coastal regions	40% of EU's GDP
Maritime transport	90% of external trade 40% of internal trade
Fisheries and aquaculture	0,7 million jobs 30 billion € annually
Tourism	3 million jobs 72 billion € of revenue
Renewable energy	121 millions € (2005)
New resources and blue biotechnology	10% growth annually? Global market 2,4 billion €

COMPETION OF ACCESS TO SPACE



Landuse

Tourism

Oil &Gas

Mariculture

Coastal Defence

Ports & Navigation

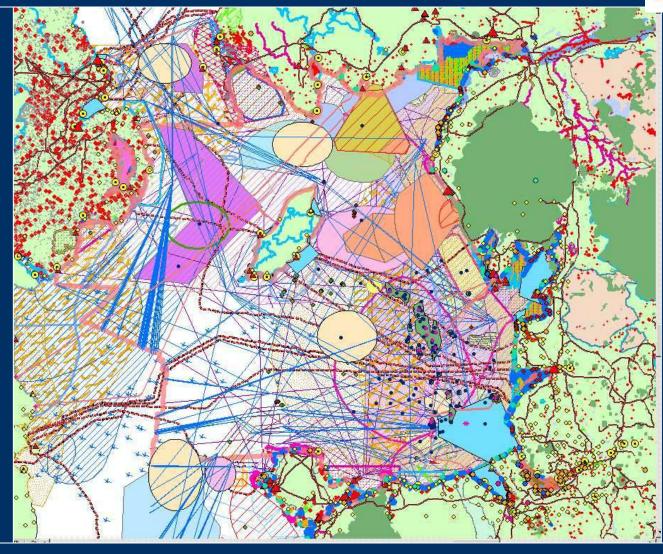
Military Activities

Culture

Conservation

Dredging & Disposal

Submarine Cables



Fishing F

Renewable Energy

Marine Recreation

Mineral Extraction



Healthy and Productive Seas and Oceans

- Baltic, North Sea, Mediterranean, Black Sea
- Atlantic and Arctic oceans

- Core-group ES, NO, BE,
- 16 countries participate





Healthy and Productive Seas and Oceans basis for a thriving marine and maritime economy

Aim

- Sustainable environmental management of the seas
- Responsible exploitation of marine resources

Create a common knowledge base

- Building capacity
- Inter –disciplinary research
- Synergies

New approach

→ Address the complexity in a Holistic way



JPI Oceans – Goals presently in the vision

- Develop a knowledge based maritime economy,
 maximising its value in a sustainable way
- Ensure Good Environmental Status of the seas and optimise planning of activities in the marine space
- Optimise mitigation of climate change impacts on coastal areas



Integrating activities and supporting & communication platforms

Pillar 1 Knowledge of the marine system

Ecosystem function and dynamics

- Climate regulation and changes
- Impact of climate change
- Monitoring the sea and its resources
- New analytical and methodological tools

Pillar 2 Sustainable use of marine resources

- Biological resources
 - Fishing
 - Aquaculture
 - Marine bioprospecting
 - Other marine resources (e.g. algae)
 - Bioenergy
- Non-Biological resources
 - Maritime activities
 - Extraction of materials
 - Energy

Pillar 3 Policy-relevant knowledge

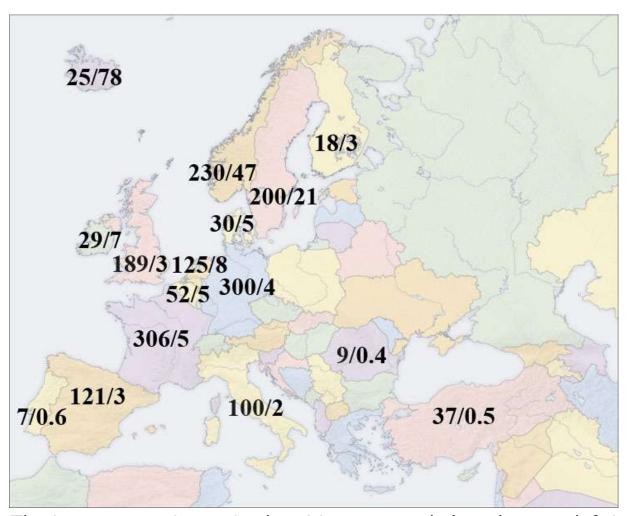
Impact of human activities

- On the whole marine environment, also the deep sea (implementation of the MSDF)
- Climate change effects
- Marine spatial planning
- Socio-economic aspects

Research Infrastructures and Human resources and technologies



Results quantitative mapping



The investments in marine/maritime research (numbers on left in million Euros) and the national expenditure per person (numbers on right in Euros).



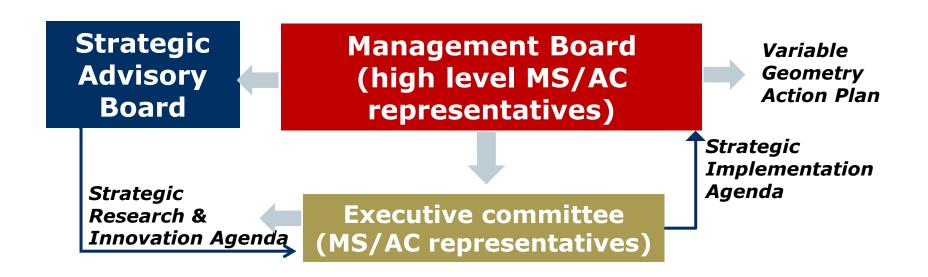
Target groups



The JPI will foster a science-policy-industry P-P-P-dialog, bringing stakeholders into the governance structure.



Governance structure



Secretariat



JPI Oceans - Roadmap

2010 – Council 26th of May

- Confirmed Seas and Oceans as a Grand Challenge
- Established of task force and secretariat



Prepare for Commission's recommendation in 2011 - maturity

- Vision document with ToR
- Mapping marine and maritime activities in MS and AC
- MS commitment and participation MS and AC

Prepare for Management board 2011

 Consult - Investigate synergy with ERANETS, MARCOM, BONUS, EMARES, Regional initiatives (avoid reinventing the wheel)



Road Map

- Commission's recommendation on JPI 20th April 2011
- GPC 6th May Oceans mature
- Management board: First meeting 20th September 2011
- CSA- application deadline 1st December





Communication: state of play

1. Website (http://www.jpi-oceans.eu)

New sections:

- Frequently asked questions
- About page
- Mapping results
- 2. Extranet







Thank you for the attention!

